

“ ” “ ”

A “ ”

“ ”

“ ”

[2021]2061

“

” “

”

4,087.6366

1

“ ”

4.63 / 4.63 /

4.62 /

1,600

1,600

4.62 /

1,600

2021 7 16 14:58:41:649

2021 7 16 14:58:41:649

4.62 /

1,600

2021 7 16 14:58:41:649

23

1,575,800.00

15,755,000.00

10.0019%

4 “  
” A  
“ ”

5 4.57 /  
1 12.28 2020

2 11.25 2020

3 13.65 2020

4 12.50 2020

1 2012  
“N ” “N  
” “N77 ” 2021 7 16 T-4  
22.38



9

10

2021 7 26 T+2 16:00

2021 7 26 T+2

11

70%

12



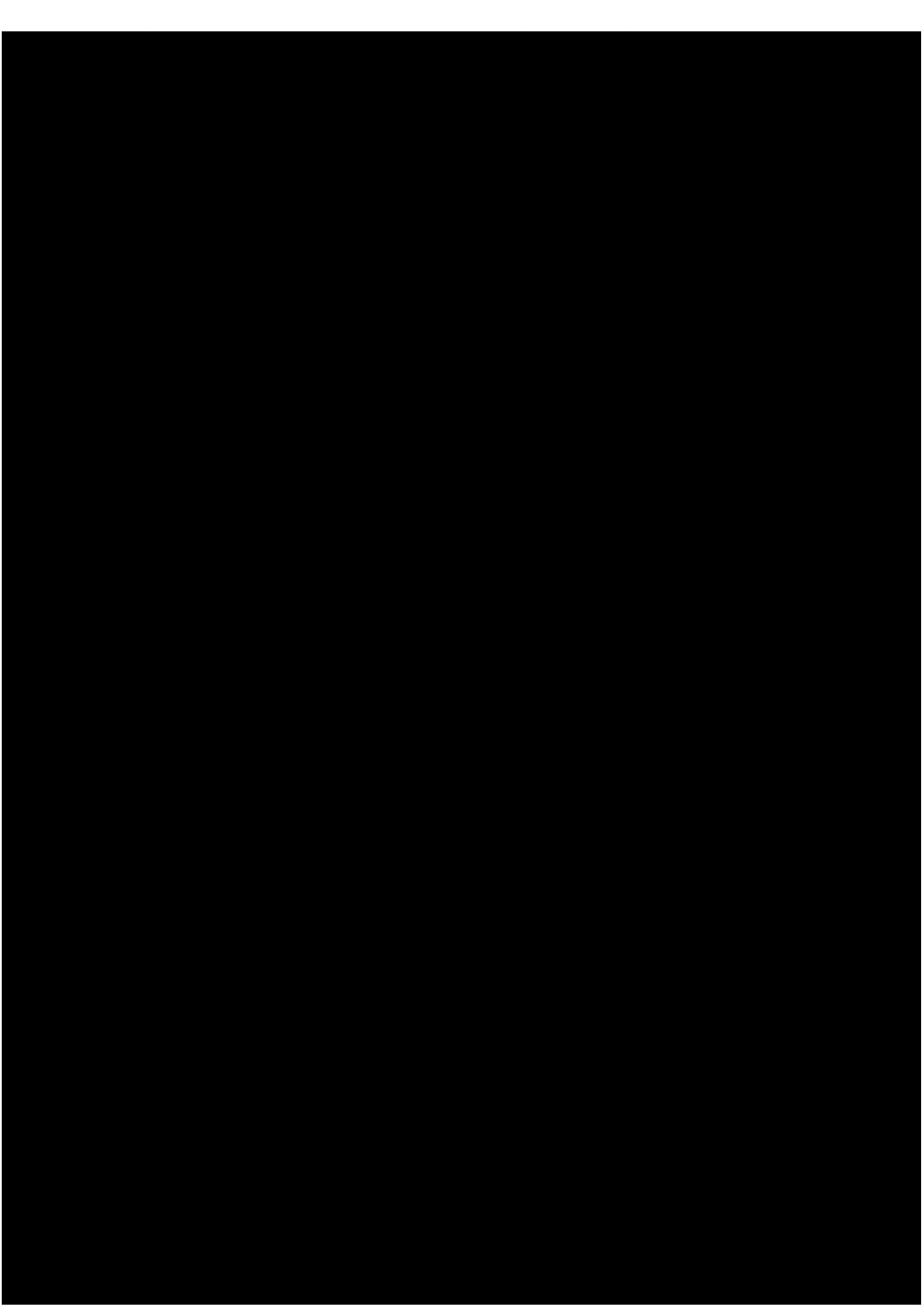
70%

4

5

[ 144 ]

[2020]484



(本页无正文,为《倍杰药业集团股份有限公司首次公开发行股票并在科创板上市招股说明书(申报稿)》投资风险特别公告之盖章页)

保荐机构(主承销商):申港证券股份有限公司

